

Nishat (Chunian) Limited	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023
10 Years at a glance	(Rupees in thousand)									
Capital	2,001,846	2,001,846	2,402,216	2,402,216	2,402,216	2,402,216	2,401,190	2,401,190	2,401,190	2,401,190
Reserves	6,415,750	7,967,780	8,584,981	9,605,759	11,308,234	12,936,223	11,236,208	16,594,946	22,142,195	18,306,933
Total Equity	8,417,596	9,969,626	10,987,197	12,007,975	13,710,449	15,338,438	13,637,398	18,996,136	24,543,385	20,708,123
Long Term Financing	4,722,281	2,905,901	2,079,195	4,302,682	4,756,266	3,657,436	6,005,068	6,402,803	13,440,603	12,538,265
Lease Liabilities							71,969	74,519	56,004	68,667
Deferred Liabilities							-	191,412	832,799	677,390
Current Liabilities	12,801,084	14,084,317	15,817,604	18,311,946	20,926,883	24,512,069	28,036,168	26,105,172	20,562,842	35,853,316
Total Equity & Liabilities	25,940,962	26,959,844	28,883,996	34,622,603	39,393,599	43,507,943	47,750,604	51,770,042	59,435,634	69,845,761
Fixed Assets	9,382,006	9,041,707	9,460,211	11,974,957	11,360,872	11,113,146	16,662,467	17,332,150	22,671,178	23,788,013
Investment in Subsidiary Company	1,986,319	3,097,125	3,412,793	3,902,231	3,186,681	3,309,286	1,886,681	1,886,681	510,128	510,128
Long Term Deposits and Advances	23,799	26,454	35,711	38,120	37,588	42,036	43,596	49,179	52,351	45,114
Current Assets	14,548,838	14,794,557	15,975,281	18,707,295	24,808,457	29,043,475	29,157,860	32,502,032	36,201,977	45,502,506
Total Assets	25,940,962	26,959,844	28,883,996	34,622,603	39,393,599	43,507,943	47,750,604	51,770,042	59,435,634	69,845,761
Sales	22,799,758	23,780,455	25,799,122	29,815,994	35,560,396	39,337,641	35,666,860	49,283,753	61,988,039	67,629,279
Gross Profit	1,380,613	1,956,775	2,455,518	2,899,793	4,271,344	4,887,513	4,204,387	8,969,147	12,974,171	6,589,060
Operating Profit plus Other Income	2,302,894	2,497,253	2,642,648	2,873,374	4,143,471	5,845,942	3,370,053	8,020,198	10,551,951	5,331,902
Finance Cost	1,375,292	1,353,886	1,029,629	1,094,723	1,383,365	2,177,576	2,660,856	1,747,035	2,204,096	5,418,815
Taxation	166,306	342,947	284,244	157,319	397,022	500,775	443,827	674,306	879,653	912,015
Net Profit	761,297	800,420	1,328,775	1,621,332	2,363,084	3,167,592	265,369	5,598,857	7,468,202	(998,928)
Gross Margin	6.06%	8.23%	9.52%	9.73%	12.01%	12.42%	11.79%	18.20%	20.93%	9.74%
Net Margin	3.34%	3.37%	5.15%	5.44%	6.65%	8.05%	0.74%	11.36%	12.05%	-1.48%
Current Ratio	1.14	1.05	1.01	1.02	1.19	1.18	1.04	1.25	1.76	1.27
Leverage (Total Laibilities / Total Equity)	2.08	1.70	1.63	1.88	1.87	1.84	2.50	1.73	1.42	2.37
Debt : Equity	65:35	61:39	59:41	63:37	63:37	62:38	68:32	59:41	54:46	67:33
Earnings per Share (Basic & Diluted)	3.80	4.00	5.59	6.75	9.84	13.19	1.11	23.32	31.10	(4.16)
P/E ratio (Price per share / EPS)	11.16	9.19	6.34	7.60	4.83	2.66	29.37	2.16	1.44	(4.88)
Break up value of shares	42.05	49.80	45.74	49.99	57.07	63.85	56.79	79.11	102.21	86.24
Dividend Payout Ratio (Dividend / Profit after Tax)	26%	38%	45%	41%	41%	30%	90%	21%	23%	0%