

<b>Nishat (Chunian) Limited</b>	<b>2015</b>	<b>2016</b>	<b>2017</b>	<b>2018</b>	<b>2019</b>	<b>2020</b>	<b>2021</b>	<b>2022</b>	<b>2023</b>	<b>2024</b>
<b>10 Years at a glance</b>	<b>(Rupees in thousand)</b>									
Capital	2,001,846	2,402,216	2,402,216	2,402,216	2,402,216	2,401,190	2,401,190	2,401,190	2,401,190	2,401,190
Reserves	7,967,780	8,584,981	9,605,759	11,308,234	12,936,223	11,236,208	16,594,946	22,142,195	18,306,933	18,998,605
<b>Total Equity</b>	<b>9,969,626</b>	<b>10,987,197</b>	<b>12,007,975</b>	<b>13,710,449</b>	<b>15,338,438</b>	<b>13,637,398</b>	<b>18,996,136</b>	<b>24,543,385</b>	<b>20,708,123</b>	<b>21,399,795</b>
Long Term Financing	2,905,901	2,079,195	4,302,682	4,756,266	3,657,436	6,005,068	6,402,803	13,440,603	12,538,265	10,365,602
Lease Liabilities						71,969	74,519	56,004	68,667	49,833
Deferred Liabilities						-	191,412	832,799	677,390	528,501
Current Liabilities	14,084,317	15,817,604	18,311,946	20,926,883	24,512,069	28,036,168	26,105,172	20,562,842	35,853,316	36,459,616
<b>Total Equity &amp; Liabilities</b>	<b>26,959,844</b>	<b>28,883,996</b>	<b>34,622,603</b>	<b>39,393,599</b>	<b>43,507,943</b>	<b>47,750,604</b>	<b>51,770,042</b>	<b>59,435,634</b>	<b>69,845,761</b>	<b>68,803,346</b>
Fixed Assets	9,041,707	9,460,211	11,974,957	11,360,872	11,113,146	16,662,467	17,332,150	22,671,178	23,788,013	23,994,902
Investment in Subsidiary Company	3,097,125	3,412,793	3,902,231	3,186,681	3,309,286	1,886,681	1,886,681	510,128	510,128	510,128
Long Term Deposits and Advances	26,454	35,711	38,120	37,588	42,036	43,596	49,179	52,351	45,114	44,756
Current Assets	14,794,557	15,975,281	18,707,295	24,808,457	29,043,475	29,157,860	32,502,032	36,201,977	45,502,506	44,253,560
<b>Total Assets</b>	<b>26,959,844</b>	<b>28,883,996</b>	<b>34,622,603</b>	<b>39,393,599</b>	<b>43,507,943</b>	<b>47,750,604</b>	<b>51,770,042</b>	<b>59,435,634</b>	<b>69,845,761</b>	<b>68,803,346</b>
Sales	23,780,455	25,799,122	29,815,994	35,560,396	39,337,641	35,666,860	49,283,753	61,988,039	67,629,279	88,879,552
Gross Profit	1,956,775	2,455,518	2,899,793	4,271,344	4,887,513	4,204,387	8,969,147	12,974,171	6,589,060	10,909,256
Operating Profit plus Other Income	2,497,253	2,642,648	2,873,374	4,143,471	5,845,942	3,370,053	8,020,198	10,551,951	5,331,902	8,997,839
Finance Cost	1,353,886	1,029,629	1,094,723	1,383,365	2,177,576	2,660,856	1,747,035	2,204,096	5,418,815	7,753,984
Taxation	342,947	284,244	157,319	397,022	500,775	443,827	674,306	879,653	912,015	552,184
<b>Net Profit</b>	<b>800,420</b>	<b>1,328,775</b>	<b>1,621,332</b>	<b>2,363,084</b>	<b>3,167,592</b>	<b>265,369</b>	<b>5,598,857</b>	<b>7,468,202</b>	<b>(98,928)</b>	<b>691,671</b>
Gross Margin	8.23%	9.52%	9.73%	12.01%	12.42%	11.79%	18.20%	20.93%	9.74%	12.27%
Net Margin	3.37%	5.15%	5.44%	6.65%	8.05%	0.74%	11.36%	12.05%	-1.48%	0.78%
Current Ratio	1.05	1.01	1.02	1.19	1.18	1.04	1.25	1.76	1.27	1.21
Leverage (Total Liabilities / Total Equity)	1.70	1.63	1.88	1.87	1.84	2.50	1.73	1.42	2.37	2.22
Debt : Equity	61:39	59:41	63:37	63:37	62:38	68:32	59:41	54:46	67:33	65:35
Earnings per Share (Basic & Diluted)	4.00	5.59	6.75	9.84	13.19	1.11	23.32	31.10	(4.16)	2.88
P/E ratio (Price per share / EPS)	9.19	6.34	7.60	4.83	2.66	29.37	2.16	1.44	(4.88)	9.10
Break up value of shares	49.80	45.74	49.99	57.07	63.85	56.79	79.11	102.21	86.24	89.12
Dividend Payout Ratio (Dividend / Profit after Tax)	38%	45%	41%	41%	30%	90%	21%	23%	0%	0%